

USDA Foreign Agricultural Service

GAIN Report

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Spain

Citrus

Semi-Annual

2006

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Report Highlights:

Our estimates for Spanish citrus production and exports for the 2005/06 Marketing Year (MY) (November/October) are based on the latest official production data published by the Spanish Ministry of Agriculture (MAPA) and recent trade data, and basically confirm our forecasts in the annual citrus report (SP5040), with slight modifications (LR16LT3SH1)

Includes PSD Changes: Yes Includes Trade Matrix: No Unscheduled Report Madrid [SP1] [SP]

Executive Summary

• We express all estimates in this report in thousand metric tons (TMT), and regarding the numbers here below in the summary the first estimate is for 2005/06, and we put 2004/05 in brackets.

Production

Fresh sweet oranges: 2,260 (2,691)
Fresh Tangerines: 2,130 (2,458)
Fresh Lemons: 890 (729)

Exports

Fresh sweet oranges: 1,000 (1,161)Fresh Tangerines: 1,460 (1,535)

o Fresh Lemons: 410 (360).

PSD Table

Country Commodity

Spain Oranges, Fresh

(HECTARES)(1000 TREES)(1000 MT)

	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin		11-2003		11-2004		11-2005
Area Planted	136,757	136,757	150,094	150,094	151,000	151,000
Area Harvested	123,704	123,704	135,000	135,000	136,000	136,000
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
TOTAL No. Of Trees	0	0	0	0	0	0
Production	3,052	3,052	2,691	2,691	2,150	2,260
Imports	162	163	300	165	400	200
TOTAL SUPPLY	3,214	3,215	2,991	2,856	2,550	2,460
Exports	1,597	1,597	1,200	1,161	1,000	1,000
Fresh Dom. Consumption	1,126	1,127	1,221	1,153	1,100	1,000
Processing	491	491	570	542	450	460
TOTAL DISTRIBUTION	3,214	3,215	2,991	2,856	2,550	2,460

PSD Table Country Commodity

Spain Tangerines, Fresh

(HECTARES)(1000 TREES)(1000 MT)

	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin		11-2003		11-2004		11-2005
Area Planted	118,639	118,639	109,786	109,786	109,000	109,000
Area Harvested	99,992	99,992	93,000	93,000	93,000	93,000
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
TOTAL No. Of Trees	0	0	0	0	0	0
Production	2,060	2,060	2,458	2,458	1,945	2,130
Imports	10	10	15	14	20	10
TOTAL SUPPLY	2,070	2,070	2,473	2,472	1,965	2,140
Exports	1,457	1,456	1,800	1,535	1,400	1,460
Fresh Dom. Consumption	379	380	413	622	335	400
Processing	234	234	260	315	230	280
TOTAL DISTRIBUTION	2,070	2,070	2,473	2,472	1,965	2,140

PSD	Table
Count	ry
Comm	nodity

Spain Lemons, Fresh

(HECTARES)(1000 TREES)(1000 MT)

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	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin		11-2003		11-2004		11-2005
Area Planted	47,368	47,368	44,465	44,465	44,000	44,000
Area Harvested	45,768	45,768	42,000	42,000	42,000	42,000
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
TOTAL No. Of Trees	0	0	0	0	0	0
Production	1,130	1,130	729	729	734	890
Imports	37	37	100	85	100	50
TOTAL SUPPLY	1,167	1,167	829	814	834	940
Exports	552	555	320	360	330	410
Fresh Dom. Consumption	403	403	309	307	304	330
Processing	212	209	200	147	200	200
TOTAL DISTRIBUTION	1,167	1,167	829	814	834	940

PSD	Table
Count	ry
Comm	nodity

Spain

Citrus, Other, Fresh (HECTARES)(1000 TREES)(1000 MT)

2003	Revised	2004	Estimate	2005	Forecast
USDA	Post	USDA	Post	USDA	Post
Official	Estimate	Official	Estimate	Official	Estimate
[Old]	[New]	[Old]	[New]	[Old]	[New]
	11-2003		11-2004		11-2005
2,033	2,033	2,035	2,035	2,040	2,040
650	650	700	700	800	800
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
17	18	16	17	15	16
0	0	0	0	0	0
17	18	16	17	15	16
1	1	1	1	1	1
0	1	0	1	0	1
16	16	15	15	14	14
17	18	16	17	15	16
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PSD	Tab	le
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Country	Spain			65 I	Degrees Bri	x
Commodity	Orange	Juice			(MT)	
	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin	1	11-2003		11-2004		11-2005
Deliv. To Processors	491,000	490,647	570,000	542,569	450,000	460,000
Beginning Stocks	500	500	1,596	1,596	1,096	2,417
Production	50,000	50,000	58,000	56,000	46,000	48,000
Imports	88,337	88,337	80,000	80,038	85,000	84,000
TOTAL SUPPLY	138,837	138,837	139,596	137,634	132,096	134,417
Exports	109,241	109,241	110,000	107,117	102,000	105,000
Domestic Consumption	28,000	28,000	28,500	28,100	29,000	28,200
Ending Stocks	1,596	1,596	1,096	2,417	1,096	1,217
TOTAL DISTRIBUTION	138,837	138,837	139,596	137,634	132,096	134,417